

# Active Investor Plus Overview



**MALCOLM PACIFIC  
IMMIGRATION**



**40** YEARS IN  
BUSINESS

# Key Features of Active Investor Plus

Key Features	Growth Category	Balanced Category
Minimum investment amount	NZ \$5 million	NZ \$10 million
Acceptable investments	Managed funds Direct investments	Listed equities Philanthropy Property development Bonds  Applicants under the Balanced Category may also invest in Growth Category investments, being:  Managed funds Direct investments
Time to transfer and invest	6 months from the date of Approval in Principle, with the option to apply for a 6 month extension	
Additional conditions	Retain investment for 36 months Spend a minimum of 21 days in New Zealand over the investment period	Retain investment for 60 months  Spend a minimum of 105 days in New Zealand over the investment period, unless eligible for a reduction as a result of placing funds above the minimum threshold into direct investments or managed funds.
Investment retention checkpoints	24 months & 36 months	24 months & 60 months

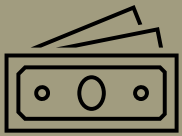


# KEY FEATURES

- Residence granted straight away – converts to permanent residence at end of investment period
- Greatly reduced presence requirements
- Range of investment options
- No English language requirements
- Different to tax residency
- Can include partner, dependent children
- Fast processing times



# GROWTH CATEGORY



NZD \$5m (USD ~\$3m) in Managed Funds or Direct Investments



36 month investment period

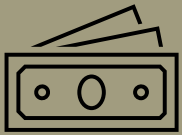


21 days spent in NZ



Ideal for Active Investors, tech entrepreneurs, those looking for flexible relocation

# BALANCED CATEGORY



NZD\$10m (USD ~\$6m) wider range of investment types: Listed equities, philanthropy, property development, bonds – or managed funds / direct investments



5 year investment period



105 days spent in NZ (can be reduced to 63 days with additional investment)



Ideal for passive investors seeking high liquidity & those looking to be in NZ more consistently

# THE AIP JOURNEY







Departures



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**Destination:  
Permanent  
Residence**



WAY IN



# RESIDENTIAL PROPERTY PURCHASES

## Current Requirement:

Hold Resident Visa AND;

Live in New Zealand for a minimum of 12 months OR;

Gain approval through the Overseas Investment Office – then live in New Zealand for 12 months

## Upcoming Regulation Changes:

Changes to be formalised in the coming months.

Changes will allow the purchase or building of properties valued at \$5m or more - to protect local buyers.

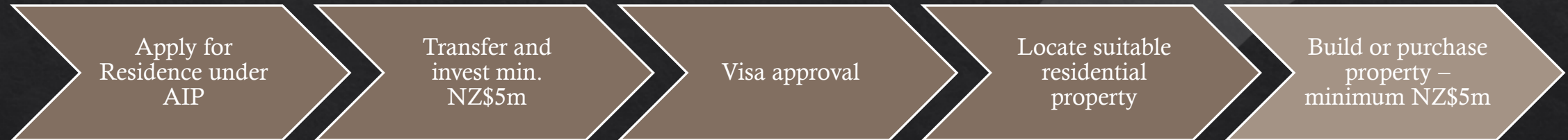
Requirement to hold resident visa remains, and separate requirement to invest \$5m in New Zealand.

May require clearance through the OIO **but** no presence requirement.

**Strategy:** if intending to purchase property, plan timeline accordingly. Residence must be obtained first. Short or long-term rentals, which are common in NZ are available to bridge the gap.



# PURCHASING PROPERTY – NEW REGULATIONS



# THE TEAM



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